Sustainability at a glance







A leading global industrial producer of aluminium and copper products

ElvalHalcor

Group at a glance (2018 key figures)







2.1

EUR billion revenue

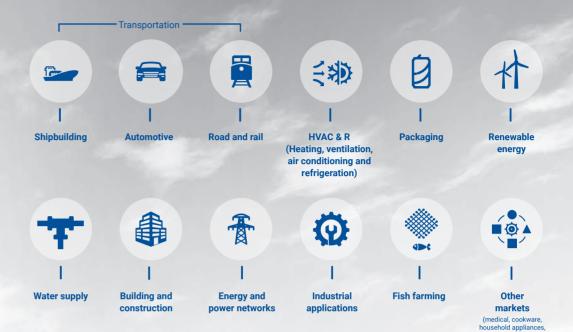
1,945

EUR million total export

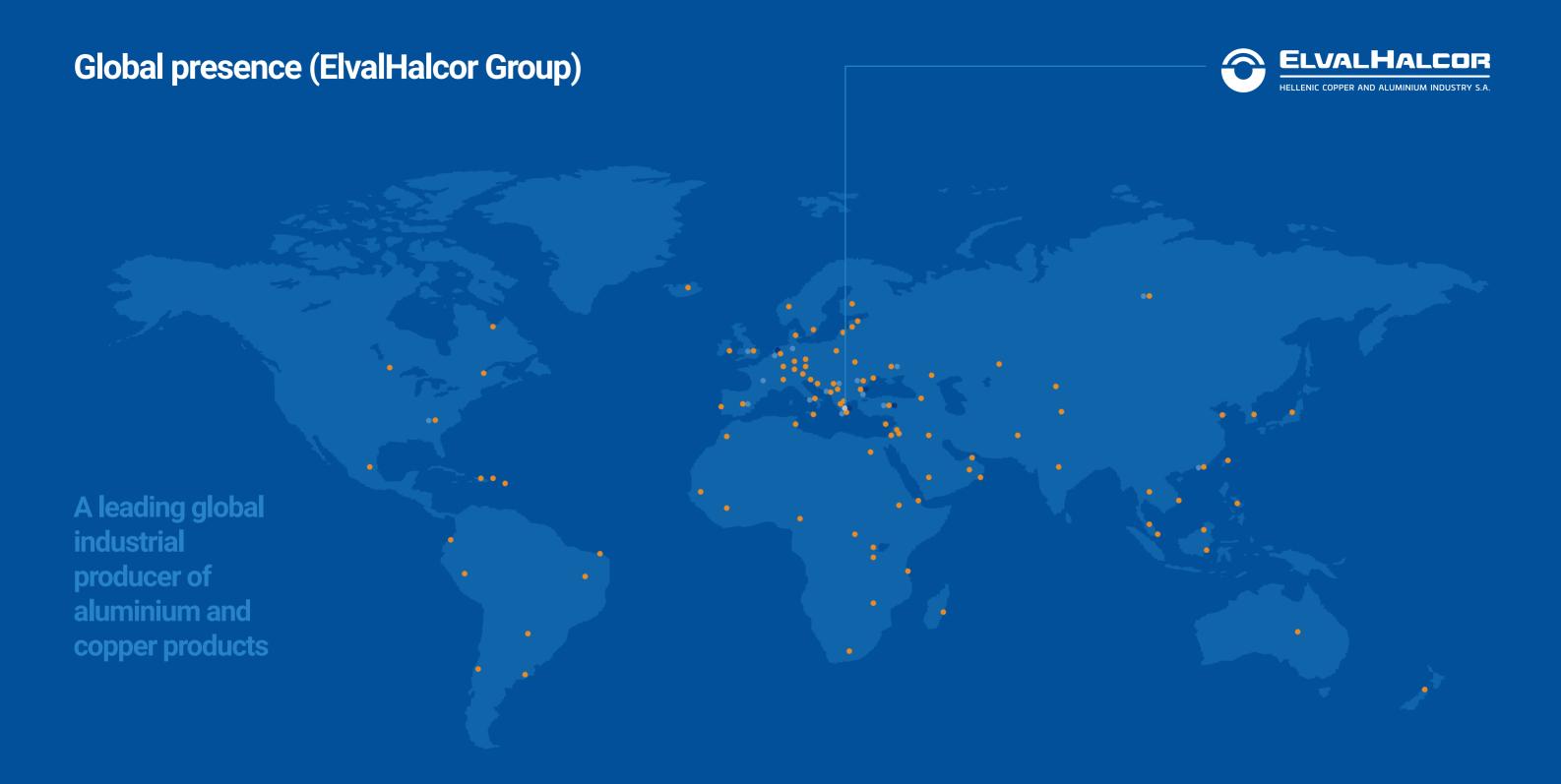
92.2

EUR million capital expenditure plan

ElvalHalcor is active in many dynamic, growing markets, including:









14

State of the art production plants in 4 countries



102Sales in

102 countries



Subsidiaries and associates in 7 countries



21
Strong commercial network in 21 countries

13.7%

increase in revenue

(2018: annualised data 2017: The comparison involves annualised)

91.8%

sales excluding Greece



ElvalHalcor is a modern and dynamic non-ferrous metals processing industry with a global presence and high expertise in the aluminium and copper sectors.

The Company is active in the aluminium sector through the aluminium rolling division under the brand name Elval and its aluminium processing subsidiaries.

Aluminium rolling division State-of-art facilities State-of-art facilities State-of-art facilities Reliable and dynamic aluminium solutions provider Sales in more than 60 countries Innovative and high value-added solutions

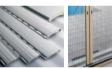
Aluminium segment - Products



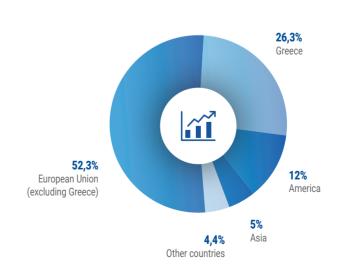




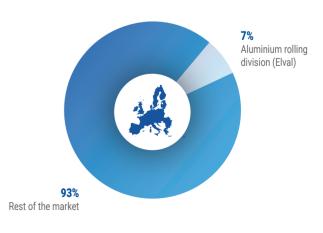




Geographical breakdown in Aluminium rolling division (EUR)



European market shares (aluminium rolling products)*



It is noted that a large part of the domestic sales are attributed to the subsidiary Symetal S.A. which is highly export-oriented, with direct and indirect exports accounting for 85% of total sales.

^{*} All the above are based on data of the Company

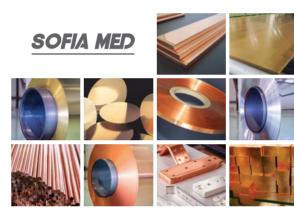


The Company is active in the copper sector through the copper tubes division under the brand name Halcor and its copper and copper alloys processing subsidiaries. It is also active in the processing of titan zinc products through NedZink.

HALCOR Copper tubes division Cu HELLENIC COPPER INDUSTRY State-of-art facilities Market leader in Europe in copper tubes industry Copper tubes plant is the biggest in the EMEA region Sales in more than 58 countries Innovative and high value-added solutions

Copper segment - Products





We have a strong customer focus







Titan zinc - Products



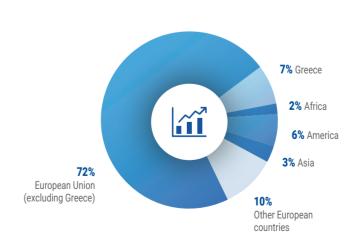




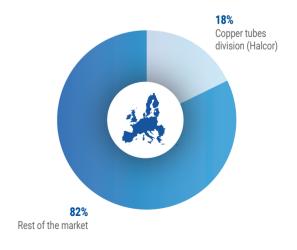




Copper tubes division sales breakdown (EUR)



European market shares (copper tubes)*



^{*} All the above are based on data of the Company and studies by international copper-related organisations (European market shares).



ElvalHalcor invests in Sustainable Development







Environmental protection





Elval Academy





Economic growth





strong commercial network in 21 countries

state of the art production

plants in 4 countries

EUR million (in Greece)

expenditure plan



778.6 **EUR million** **Shared** value creation



increase in

workforce (2018 vs 2017)

of our people has age profile under 50 (18 < age profile < 50)

18,488

our environmental expenditures and **EUR million** investments

of the waste generated is led to recycling and



48% the copper scrap proportion to total metal purchases



focus on circular economy programs



Wastewater treatment plant (ZLD)



promoting aluminium and copper recycling (delacquering furnaces, CANAL Aluminium



Customer-oriented approach











Halcor's Tube Heat **HEAT LAB** Transfer Laboratory



Elkeme, Hellenic Research Centre for Metals closely cooperates and supports the technology centers of

Elval's **Technology**



Certifications:

· ISO 9001:2015

• ISO 14001:2015 • ISO 50001:2011

• OHSAS 18001:2007

• IATF 16949:2016 (Elval)



of our workforce came from the local











World-class
technological
solutions and
know-how to
deliver superior
quality to
customers



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